

Mark S. Gregory  
Kelley Drye & Warren LLP  
400 Atlantic Street  
Stamford, CT 06901  
Telephone: (203) 324-1400  
Facsimile: (203) 327-2669  
E-mail: mgregory@kelleydrye.com

*Counsel for Defendant Optionable, Inc.*

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

ALEXANDER FLEISS, Individually And On  
Behalf of All Others Similarly Situated,

Plaintiff,

vs.

OPTIONABLE INC., MARK NORDLICHT,  
KEVIN CASSIDY, EDWARD J.  
O'CONNOR, ALBERT HELMIG and  
MARC-ANDRE BOISSEAU,

Defendants.

No. 07 Civ. 3753 (LAK)

**NOTICE OF APPEARANCE AS  
COUNSEL ON BEHALF OF  
DEFENDANT OPTIONABLE, INC.**

PLEASE TAKE NOTICE that, effective immediately, the law firm of Kelley Drye & Warren LLP and Mark S. Gregory, a member of the firm, admitted to practice in this District and a member in good standing of this Court, will be representing and appearing on behalf of Defendant Optionable, Inc. Service of all pleadings, papers, and documents required to be served in this action should also be served on Defendant through counsel as follows:

Mark S. Gregory  
Kelley Drye & Warren LLP  
400 Atlantic Street  
Stamford, CT 06901  
Telephone: (203) 324-1400  
Facsimile: (203) 327-2669  
E-mail: mgregory@kelleydrye.com

Dated: June 15, 2007

Respectfully submitted,

KELLEY DRYE & WARREN LLP

By: /s/ Mark S. Gregory  
Mark S. Gregory  
400 Atlantic Street  
Stamford, CT 06901  
Telephone: (203) 324-1400  
Facsimile: (203) 327-2669  
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**CERTIFICATE OF SERVICE**

I hereby certify that on June 15, 2007, a copy of the foregoing Notice of Appearance as Counsel on Behalf of Defendant Optionable, Inc. was filed electronically and served by mail on anyone unable to accept electronic filing. Parties may access this filing through the Court's CM/ECF System.

KELLEY DRYE & WARREN LLP

By: /s/ Mark S. Gregory  
Mark S. Gregory  
400 Atlantic Street  
Stamford, CT 06901  
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Facsimile: (203) 327-2669  
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